

WorkFusion Intelligent Automation on the IBM Cloud for Financial Services



Accelerate your digital transformation with WorkFusion's flexible platform and IBM's secure, compliant public cloud. Through our partnership, you can reduce manual work by automating document-heavy processes across functions and verticals — securely, from anywhere with the cloud.

\$100M +

SAVED FOR MULTIPLE CUSTOMERS

Customers can cut operational costs in half within about 10 weeks of implementing our solutions.

3 out of 5

TOP U.S. BANKS USE WORKFUSION

Companies in highly regulated areas, such as banking and insurance, use our solutions for process automation.

280

SECURITY AND TECHNICAL CONTROLS

An industry-focused cloud framework enables financial institutions to confidently move critical and regulated work loads to the public cloud.

The challenge

Manual processing of documents takes valuable time away from serving your customers — especially now, when financial institutions are expected to respond immediately.

Conventional, rules-based RPA tools can't automate the process end-to-end, which limits ROI and scalability.

The solution

WorkFusion Intelligent Automation solutions augment your workforce with pre-trained intelligent bots and advanced analytics that streamline core banking operations by automating document-heavy processes.

Customers onboard faster and receive an overall better experience.

The IBM partner advantage


Through deployment on the IBM Cloud for Financial Services, teams across your company can securely share WorkFusion's automation bots. The models exponentially improve precision and speed with cloud learning.

A common set of controls helps you manage stringent industry regulations.

WORKFUSION OFFERINGS

Reduce costs and scale growth with our pre-packaged solutions

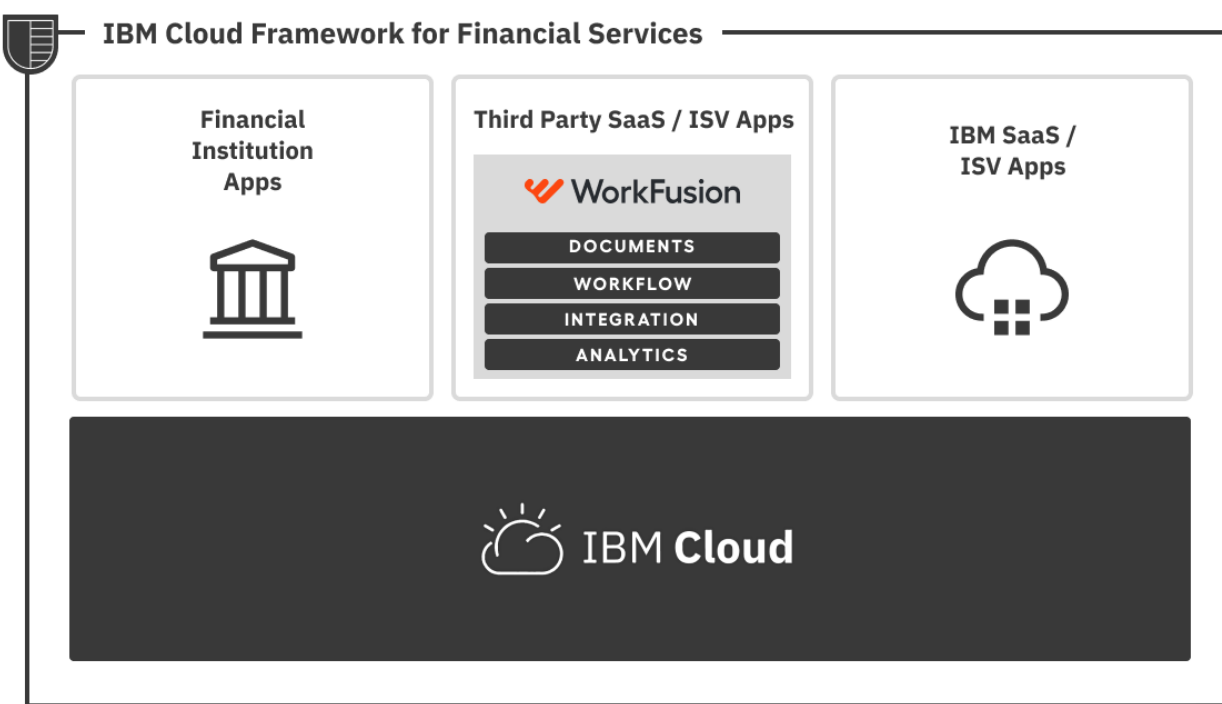
- Anti-Money Laundering (AML)
- Sanctions Screening Review
- Know Your Customer (KYC)
- Customer Lifecycle Management (CLM)
- Claims Intake & Policy Management
- + Over 1,200 unique cases that have been automated


No coding or ML engineers needed. Front-line workers handle exceptions and train models.

IBM CLOUD FOR FINANCIAL SERVICES CAPABILITIES

IBM's industry-informed approach to reduce risk

The benefits and flexibility of a public cloud in a secure and compliant environment



THE FRAMEWORK

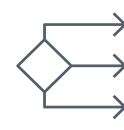
- Standard set of controls, architectures and deployment patterns
- Informed by global regulatory requirements for cybersecurity, data security and risk management
- Ongoing governance by an industry council and Promontory to ensure currency with new and changed regulations

Securely host workloads on the cloud or on-prem.



Achieve continuous compliance

Pre-configured controls can be customized for specific compliance needs, which helps to mitigate both risk and its associated costs.



Operate with agility

IBM Cloud Satellite simplifies hybrid architecture and enables a highly portable cloud (2H2021) that can run workloads anywhere.



Accelerate innovation

A growing ecosystem of Fintechs, Insurtechs and ISVs like us are integrated with IBM Framework controls to safely speed digital transformation.



Safeguard and control your data

Confidential computing provides technology-assured safeguarding of data with "Keep Your Own Key" encryption capabilities.

Ready to transform your business?
Let's talk.

workfusion.com/ibm | workfusion.com/contact-us